



Petrovic

FINANCIAL SERVICES

*Fee only, comprehensive financial
planning & investment management*



“18 Best Kansas City Financial Advisors”

Expertise.com has named Petrovic Financial Services among the
“18 Best Kansas City Financial Advisors” for 2018.



Selection criteria includes:

1. Reputation - A history of delighted customers and outstanding service
2. Credibility - Building customer confidence with licensing, accreditation, and awards
3. Experience - Masters of their craft, based on years of practical experience and education
4. Availability - Consistently approachable and responsive, so customers never feel ignored
5. Professionalism - Providing service with honesty, reliability and respect

Expertise.com/mo/Kansas-city/financial-advisors

Alex Petrovic Awarded 2018 “Five Star Wealth Manager” for Third Consecutive Year



Eligibility criteria:

1. Credentialed as a registered investment adviser
2. Actively licensed as a registered investment adviser or as a principal of a registered investment adviser firm for a minimum of 5 years
3. Favorable regulatory and complaint history
4. Fulfilled their firm review based on internal standards
5. Accepting new clients. Evaluation criteria – considered
6. One-year client retention rate
7. Five-year client retention rate
8. Non-institutional discretionary and/or non-discretionary client assets administered
9. Number of client households served
10. Education and professional designations

FiveStarProfessional.com/awardwinners/kcwm

Wealth managers do not pay a fee to be considered or placed on the final list of Five Star Wealth Managers. Working with a Five Star Wealth Manager or any wealth manager is no guarantee of future investment success, nor is there any guarantee that the selected wealth managers will be awarded this accomplishment by Five Star Professional in the future. 952 Kansas City area wealth managers were considered for the award; 212 (22 percent of candidates) were named 2018.